UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF OHIO

IN RE: *

* CASE NUMBER 01-41620

THE APOLLO GROUP,

* CHAPTER 7

*

Debtor. * HONORABLE KAY WOODS

*

The United States of America, a creditor, requested an order of this Court confirming that the conversion of this proceeding from one under Chapter 11 to one under Chapter 7 did not affect the continued vitality of this Court's prior orders modifying the automatic stay. The Debtor filed a response in opposition to the motion, asserting that the Trustee required time to determine if it has a claim or interest in the distribution of funds in the Florida litigation.

This Court finds that conversion of the proceeding from Chapter 11 to Chapter 7 did not affect the prior orders modifying the automatic stay. The response in opposition filed by the Debtor is overruled. The Trustee may seek time from the Florida court to make whatever determinations are necessary.

It is therefore ordered that this Court confirms that its order of January 18, 2005, converting this proceeding from one under Chapter 11 to one under Chapter 7 did not affect or

impair the continued vitality of this Court's previous orders modifying the automatic stay in this proceeding.

IT IS SO ORDERED.

HONORABLE KAY WOODS	

UNITED

STATES BANKRUPTCY

JUDGE

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing order was placed in the United States Mail this ____ day of February, 2005, addressed to:

RICHARD G. ZELLERS, ESQ. and MELODY DUGIC GAZDA, ESQ., 3810 Starrs Centre Drive, Canfield, OH 44406.

MARK A. BEATRICE, ESQ., The Commerce Building, 201 East Commerce Street, Atrium Level Two, Youngstown, OH 44503.

MICHAEL A. GALLO, ESQ., 20 Federal Plaza West, Suite 600, Youngstown, OH 44503.

DOUGLAS W. SNOEYENBOS, ESQ., U.S. Department of Justice, P. O. Box 55, Ben Franklin Station, Washington, DC 20044.

ELAINE B. GREAVES, ESQ., 34 Federal Plaza West, 810 Wick Building, Youngstown, OH 44503.

DERRICK RIPPY, ESQ., Office of the United States Trustee, BP America Building, 200 Public Square, 20th Floor, Suite 3300,

Cleveland,	ОН	44114.

JOANNA M. ARMSTRONG